



BGR ENERGY SYSTEMS LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2009

Sl. No.	Particulars	STANDALONE (Rs. in lacs)				
		Quarter Ended 31.12.2009	Quarter Ended 31.12.2008	9 Months Ended 31.12.2009	9 Months Ended 31.12.2008	Year Ended 31.03.2009
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Net Sales / Income from Operations	63514.49	47242.77	141217.23	120383.41	192209.74
2	Expenditure					
	a) (Inc) \Dec in stock in trade	114.38	(595.45)	183.91	(625.31)	(161.40)
	b) Consumption of Raw Materials	49529.44	39726.40	110268.98	100411.94	158078.96
	c) Employees Cost	3172.29	2181.67	7724.89	5408.22	7313.73
	d) Depreciation	238.41	188.20	671.55	470.74	699.56
	e) Other Expenditure	3555.41	976.72	5937.82	2743.04	6172.24
	f) Total	56609.93	42477.54	124787.15	108408.63	172103.09
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	6904.56	4765.23	16430.08	11974.78	20106.65
4	Other Income	373.24	793.74	1808.37	2438.12	3152.26
5	Profit before Interest & Exceptional Items (3+4)	7277.80	5558.97	18238.45	14412.90	23258.91
6	Interest	928.32	1411.63	4193.58	4017.07	5793.68
7	Profit after Interest but before Exceptional Items (5-6)	6349.48	4147.34	14044.87	10395.83	17465.23
8	Exceptional items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	6349.48	4147.34	14044.87	10395.83	17465.23
10	Tax expense	2158.53	1426.55	4773.85	3583.38	5956.14
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	4190.95	2720.79	9271.02	6812.45	11509.09
12	Extraordinary Items (Net of tax expense)	-	-	-	-	-
13	Net Profit (+) /Loss (-) for the period (11-12)	4190.95	2720.79	9271.02	6812.45	11509.09
14	Paid -up equity share capital (Face value of the share Rs.10 each)	7200.00	7200.00	7200.00	7200.00	7200.00
15	Reserves excluding Revaluation Reserves	58185.60	46745.03	58185.60	46745.03	48914.58
16	Earnings per Share (EPS) (in Rs.)					
A	1) Basic EPS before Extraordinary items	5.82	3.78	12.88	9.46	15.98
	2) Diluted EPS before Extraordinary items	5.78	3.75	12.78	9.38	15.86
B	1) Basic EPS after Extraordinary items	5.82	3.78	12.88	9.46	15.98
	2) Diluted EPS after Extraordinary items	5.78	3.75	12.78	9.38	15.86
17	Public Shareholding					
	- Number of Shares	13456000	13456000	13456000	13456000	13456000
	- Percentage of shareholding	18.69%	18.69%	18.69%	18.69%	18.69%
18	Promoters and Promoter group Shareholding					
A)	Pledged / Encumbered					
	- No of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
B)	Non Encumbered					
	- No of Shares	58544000	58544000	58544000	58544000	58544000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	81.31%	81.31%	81.31%	81.31%	81.31%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	STANDALONE (Rs. in lacs)				
		Quarter Ended 31.12.2009	Quarter Ended 31.12.2008	9 Months Ended 31.12.2009	9 Months Ended 31.12.2008	Year Ended 31.03.2009
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue					
	Capital Goods	2714.22	3770.54	8580.46	13674.05	19148.18
	Construction and EPC Contracts	60800.27	43472.23	132636.77	106709.36	173061.56
	Total	63514.49	47242.77	141217.23	120383.41	192209.74
	Less: Inter Segment Revenue	-	-	-	-	-
	Net sales/Income From Operations	63514.49	47242.77	141217.23	120383.41	192209.74
2	Segment Results					
	(Before Tax & Interest)					
	Capital Goods	54.66	145.90	780.62	1728.13	1619.18
	Construction and EPC Contracts	6721.13	4675.75	15835.15	10877.53	18998.73
	Unallocable income net of expenditure	502.01	737.32	1622.68	1807.24	2641.00
	Total	7277.80	5558.97	18238.45	14412.90	23258.91
	Less: Interest	928.32	1411.63	4193.58	4017.07	5793.68
	Total Profit Before Tax	6349.48	4147.34	14044.87	10395.83	17465.23
3	Capital Employed					
	(Segment Assets-Segment Liabilities)					
	Capital Goods	2325.39	1573.86	2325.39	1573.86	1520.13
	Construction and EPC Contracts	31087.85	20398.81	31087.85	20398.81	22622.09
	Unallocated	31972.36	31972.36	31972.36	31972.36	31972.36
	Total Capital Employed	65385.60	53945.03	65385.60	53945.03	56114.58

Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on January 30, 2010.
- 2 The financial results for the period ended December 31, 2009 of the Company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 3 Status of Investors complaints: a) At the beginning of the quarter - 3, b) Received during the quarter - 15, c) Resolved / Replied during the quarter - 14 and d) Pending at the end of the quarter - 4
- 4 The company received Rs.207.36 crores towards Issue of Shares during 2007-08 by way of public issue

Particulars	Rs.Crores
Total Proceeds Received	207.36
Issue Expenses	17.24
Net Proceeds	190.12

Pending utilization of the proceeds towards the object of the issue, the proceeds are invested in Deposits with Banks. Until the quarter ended 31.12.2008 the Company published the information including Pre-IPO placement proceeds of Rs.129.60 crores.

- 5 The figures for the previous period/year have been regrouped/rearranged wherever necessary to conform to the current period presentation.

For **BGR ENERGY SYSTEMS LIMITED**

Place: Chennai
Date : January 30, 2010

T. SANKARALINGAM
Managing Director