



BGR ENERGY SYSTEMS LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2009

Sl. No.	Particulars	STANDALONE (Rs. in lacs)				
		Quarter Ended 30.09.2009	Quarter Ended 30.09.2008	Half Year Ended 30.09.2009	Half Year Ended 30.09.2008	Year Ended 31.03.2009
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Net Sales / Income from Operations	46596.13	42457.45	77702.74	73140.64	192209.74
2	Expenditure					
	a) (Inc) \Dec in stock in trade	22.37	(46.58)	69.53	(29.86)	(161.40)
	b) Consumption of Raw Materials	37456.86	35244.68	60739.54	60685.54	158078.96
	c) Employees Cost	2384.47	1891.84	4552.60	3226.55	7313.73
	d) Depreciation	226.78	147.11	433.14	282.54	699.56
	e) Other Expenditure	997.22	991.54	2382.41	1766.32	6172.24
	f) Total	41087.70	38228.59	68177.22	65931.09	172103.09
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5508.43	4228.86	9525.52	7209.55	20106.65
4	Other Income	760.47	1018.19	1435.13	1644.38	3152.26
5	Profit before Interest & Exceptional Items (3+4)	6268.90	5247.05	10960.65	8853.93	23258.91
6	Interest	1639.05	1629.51	3265.26	2605.44	5793.68
7	Profit after Interest but before Exceptional Items (5-6)	4629.85	3617.54	7695.39	6248.49	17465.23
8	Exceptional items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activites before tax (7+8)	4629.85	3617.54	7695.39	6248.49	17465.23
10	Tax expense	1573.34	1248.99	2615.32	2156.83	5956.14
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	3056.51	2368.55	5080.07	4091.66	11509.09
12	Extraordinary Items (Net of tax expense)	-	-	-	-	-
13	Net Profit (+) /Loss (-) for the period (11-12)	3056.51	2368.55	5080.07	4091.66	11509.09
14	Paid -up equity share capital (Face value of the share Rs.10 each)	7200.00	7200.00	7200.00	7200.00	7200.00
15	Reserves excluding Revaluation Reserves	53994.65	44024.24	53994.65	44024.24	48914.58
16	Earnings per Share (EPS) (in Rs.)					
	A 1) Basic EPS before Extraordinary items	4.25	3.29	7.06	5.68	15.98
	2) Diluted EPS before Extraordinary items	4.21	3.27	7.00	5.64	15.86
	B 1) Basic EPS after Extraordinary items	4.25	3.29	7.06	5.68	15.98
	2) Diluted EPS after Extraordinary items	4.21	3.27	7.00	5.64	15.86
17	Public Shareholding					
	- Number of Shares	13456000	13456000	13456000	13456000	13456000
	- Percentage of shareholding	18.69%	18.69%	18.69%	18.69%	18.69%
18	Promoters and Promoter group Shareholding					
	A) Pledged / Encumbered					
	- No of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	B) Non Encumbered					
	- No of Shares	58544000	58544000	58544000	58544000	58544000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	81.31%	81.31%	81.31%	81.31%	81.31%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	Particulars	STANDALONE				(Rs. in lacs)
		Quarter Ended 30.09.2009	Quarter Ended 30.09.2008	Half Year Ended 30.09.2009	Half Year Ended 30.09.2008	Year Ended 31.03.2009
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue					
	Capital Goods	4169.50	5678.90	5866.24	9903.51	19148.18
	Construction and EPC Contracts	42426.63	36778.55	71836.50	63237.13	173061.56
	Total	46596.13	42457.45	77702.74	73140.64	192209.74
	Less: Inter Segment Revenue	-	-	-	-	-
	Net sales/Income From Operations	46596.13	42457.45	77702.74	73140.64	192209.74
2	Segment Results (Before Tax & Interest)					
	Capital Goods	542.63	877.66	725.96	1582.23	1619.18
	Construction and EPC Contracts	5192.19	3763.14	9114.02	6201.78	18998.73
	Unallocable income net of expenditure	534.08	606.25	1120.67	1069.92	2641.00
	Total	6268.90	5247.05	10960.65	8853.93	23258.91
	Less: Interest	1639.05	1629.51	3265.26	2605.44	5793.68
	Total Profit Before Tax	4629.85	3617.54	7695.39	6248.49	17465.23
3	Capital Employed (Segment Assets-Segment Liabilities)					
	Capital Goods	2252.04	1492.39	2252.04	1492.39	1520.13
	Construction and EPC Contracts	26970.25	17759.49	26970.25	17759.49	22622.09
	Unallocated	31972.36	31972.36	31972.36	31972.36	31972.36
	Total Capital Employed	61194.65	51224.24	61194.65	51224.24	56114.58

Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on October 29, 2009.
- 2 The financial results for the period ended 30th September 2009 of the Company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 3 Status of Investors complaints: a) At the beginning of the quarter - 3, b) Received during the quarter - 12, c) Resolved / Replied during the quarter - 12 and d) Pending at the end of the quarter - 3
- 4 The company received Rs.207.36 crores towards Issue of Shares during 2007-08 by way of public issue

Particulars	Rs.Crores
Total Proceeds Received	207.36
Issue Expenses	17.24
Net Proceeds	190.12

Pending utilization of the proceeds towards the object of the issue, the proceeds are invested in Deposits with Banks. Until the quarter ended 31.12.2008 the Company published these information including Pre-IPO placement proceeds of Rs.129.60 crores.
- 5 The figures for the previous period/year have been regrouped/rearranged wherever necessary to conform to the current period presentation.

For BGR ENERGY SYSTEMS LIMITED

Place: Chennai
Date : October 29, 2009

B.G. RAGHUPATHY
Chairman & Managing Director